

Family Monthly Budget



Spouse 1	Spouse 2	Total

Spouse 1 or Joint	Spouse 2	Total

Housing

Mortgage or rent			
Second mortgage or rent			
Phone			
Electricity			
Gas			
Water and sewer			
Cable			
Waste removal			
Maintenance or repairs			
Supplies			
Other			
Subtotals			

Transportation

Vehicle 1 payment			
Other			
Bus/taxi fare			
Insurance			
Licensing			
Fuel			
Maintenance			
Other			
Subtotals			

Insurance

Home			
Health			
Life			
Other			
Subtotals			

Food

Projected Monthly Income	
Income 1	
Income 2	
Extra income	
Total monthly income	

Actual Monthly Expense	Target	Variance
Live on (70% Target)		
Reduce Debt (20% Target)		
Savings (10%) Target		
Total monthly Expense		

Projected balance (Projected income minus expenses)			
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Entertainment	Spouse 1 or Joint	Spouse 2	Total
Video/DVD			
CDs			
Movies			
Concerts			
Sporting events			
Live theater			
Other			
Subtotals			

Loans

Groceries			
Dining out			
Other			
Subtotals			

Children

Medical			
Clothing			
School tuition			
School supplies			
Organization dues or fees			
Lunch money			
Child care			
Toys/games			
Other			
Subtotals			

Pets

Food			
Medical			
Grooming			
Toys			
Other			
Subtotals			

Personal Care

Medical			
Hair/nails			
Clothing			
Dry cleaning			
Health club			
Organization dues or fees			
Other			
Subtotals			

Personal			
Student			
Credit card			
Credit card			
Credit card			
Other			
Subtotals			

Taxes

Other			
Property			
Other			
Other			
Subtotals			

Savings or Investments

Retirement account			
Investment account			
RESP (education)			
Other			
Subtotals			

Gifts and Donations

Charity 1			
Charity 2			
Charity 3			
Subtotals			

Legal

Attorney			
Alimony			
Payments on lien or judgment			
Other			
Subtotals			